

**北京国枫律师事务所**  
**关于江苏南大光电材料股份有限公司**  
**2021 年度股东大会的法律意见书**  
**[2022] A0149**

致：江苏南大光电材料股份有限公司（贵公司）

2021

**一、本次会议的召集、召开程序**

2022 3 31

2021

2022 4 15

2022 4 21

67

2022 4 21 14 30

2022 4 21

2022 4 21 9:15 9:25 9:30 11:30 13:00 15:00

2022 4 21

9:15

15:00

## 二、本次会议召集人和出席本次会议人员的资格

1.

10

115,577,673

27.6332%

2.

	21	2,536,656
0.6065%		
	2022	4 15

### 三、本次会议的表决程序与表决结果

1.	<2021	>
	118,079,329	
99.9704%	22,700	0.0192%
12,300		0.0104%
	13,087,553	
	99.7333%	22,700
	0.1730%	12,300

		0.0937%	
2.	<2021	>	
		118,079,329	
99.9704%	22,700		0.0192%
12,300			0.0104%
		13,087,553	
	99.7333%	22,700	
	0.1730%	12,300	
	0.0937%		
3.	<2021	>	
		118,079,329	
99.9704%	22,700		0.0192%
12,300			0.0104%
		13,087,553	
	99.7333%	22,700	
	0.1730%	12,300	
	0.0937%		
4.	<2021	>	
		118,079,329	
99.9704%	22,700		0.0192%
12,300			0.0104%
		13,087,553	
	99.7333%	22,700	
	0.1730%	12,300	
	0.0937%		
5.	2021		
		118,036,379	

99.9340%	77,950		0.0660%
0		0%	
		13,044,603	
	99.4060%	77,950	
	0.5940%	0	
	0%		

6.

		117,047,911	
99.0971%	1,054,118		0.8925%
12,300			0.0104%
		12,056,135	
	91.8734%	1,054,118	
	8.0329%	12,300	
	0.0937%		

7.

		118,048,529	
99.9443%	53,500		0.0453%
12,300			0.0104%
		13,056,753	
	99.4986%	53,500	
	0.4077%	12,300	
	0.0937%		

8.

		118,079,329	
99.9704%	22,700		0.0192%
12,300			0.0104%
		13,087,553	

		99.7333%	22,700	
		0.1730%	12,300	
		0.0937%		
9.	2022			
			81,848,753	
			336,407,978	
			36,230,576	
99.9035%	22,700			0.0626%
12,300				0.0339%
			13,087,553	
		99.7333%	22,700	
		0.1730%	12,300	
		0.0937%		

10.	2022			
			23,135,023	
			395,121,708	
			94,887,856	
99.9037%	79,150			0.0833%
12,300				0.0130%
			13,031,103	
		99.3031%	79,150	
		0.6032%	12,300	
		0.0937%		

11.				
			118,006,479	
99.9087%	95,550			0.0809%
12,300				0.0104%
			13,014,703	
		99.1781%	95,550	

0.7281% 12,300  
0.0937%

12.

1

118,006,479  
99.9087% 95,550 0.0809%  
12,300 0.0104%

13,014,703  
99.1781% 95,550  
0.7281% 12,300  
0.0937%

2

118,006,479  
99.9087% 95,550 0.0809%  
12,300 0.0104%

13,014,703  
99.1781% 95,550  
0.7281% 12,300  
0.0937%

3

118,006,479  
99.9087% 95,550 0.0809%  
12,300 0.0104%

13,014,703  
99.1781% 95,550  
0.7281% 12,300  
0.0937%

4

118,006,479  
99.9087% 95,550 0.0809%  
12,300 0.0104%

13,014,703

99.1781% 95,550

0.7281% 12,300

0.0937%

5

118,006,479

99.9087% 95,550 0.0809%

12,300 0.0104%

13,014,703

99.1781% 95,550

0.7281% 12,300

0.0937%

6

118,006,479

99.9087% 95,550 0.0809%

12,300 0.0104%

13,014,703

99.1781% 95,550

0.7281% 12,300

0.0937%

7

118,006,479

99.9087% 95,550 0.0809%

12,300 0.0104%

13,014,703

99.1781% 95,550

0.7281% 12,300

0.0937%

8

118,006,479

99.9087% 95,550 0.0809%

12,300 0.0104%

13,014,703

		99.1781%	95,550	
		0.7281%	12,300	
		0.0937%		
9			118,006,479	
99.9087%	95,550			0.0809%
12,300				0.0104%
			13,014,703	
		99.1781%	95,550	
		0.7281%	12,300	
		0.0937%		
10			118,006,479	
99.9087%	95,550			0.0809%
12,300				0.0104%
			13,014,703	
		99.1781%	95,550	
		0.7281%	12,300	
		0.0937%		
11			118,006,479	
99.9087%	95,550			0.0809%
12,300				0.0104%
			13,014,703	
		99.1781%	95,550	
		0.7281%	12,300	
		0.0937%		
12			118,006,479	
99.9087%	95,550			0.0809%
12,300				0.0104%
			13,014,703	
		99.1781%	95,550	

		0.7281%	12,300	
		0.0937%		
13				
		118,006,479		
99.9087%	95,550			0.0809%
12,300			0.0104%	
		13,014,703		
		99.1781%	95,550	
		0.7281%	12,300	
		0.0937%		
14				
		118,006,479		
99.9087%	95,550			0.0809%
12,300			0.0104%	
		13,014,703		
		99.1781%	95,550	
		0.7281%	12,300	
		0.0937%		
15				
		118,006,479		
99.9087%	95,550			0.0809%
12,300			0.0104%	
		13,014,703		
		99.1781%	95,550	
		0.7281%	12,300	
		0.0937%		
16				
		118,006,479		
99.9087%	95,550			0.0809%
12,300			0.0104%	
		13,014,703		
		99.1781%	95,550	
		0.7281%	12,300	
		0.0937%		

		0.0937%	
17			
		118,006,479	
99.9087%	95,550		0.0809%
12,300			0.0104%
		13,014,703	
	99.1781%	95,550	
	0.7281%	12,300	
	0.0937%		
18			
		118,006,479	
99.9087%	95,550		0.0809%
12,300			0.0104%
		13,014,703	
	99.1781%	95,550	
	0.7281%	12,300	
	0.0937%		
19			
		118,006,479	
99.9087%	95,550		0.0809%
12,300			0.0104%
		13,014,703	
	99.1781%	95,550	
	0.7281%	12,300	
	0.0937%		
20			
		118,006,479	
99.9087%	95,550		0.0809%
12,300			0.0104%
		13,014,703	
	99.1781%	95,550	

		0.7281%	12,300	
		0.0937%		
21				
		118,006,479		
99.9087%	95,550			0.0809%
12,300			0.0104%	
		13,014,703		
		99.1781%	95,550	
		0.7281%	12,300	
		0.0937%		
13.	<			>
		118,006,479		
99.9087%	95,550			0.0809%
12,300			0.0104%	
		13,014,703		
		99.1781%	95,550	
		0.7281%	12,300	
		0.0937%		
14.	<			>
		118,006,479		
99.9087%	95,550			0.0809%
12,300			0.0104%	
		13,014,703		
		99.1781%	95,550	
		0.7281%	12,300	
		0.0937%		
15.	<			

>

	118,006,479		
99.9087%	95,550		0.0809%
12,300			0.0104%
	13,014,703		
	99.1781%	95,550	
	0.7281%	12,300	
	0.0937%		

16.

	118,006,479		
99.9087%	95,550		0.0809%
12,300			0.0104%
	13,014,703		
	99.1781%	95,550	
	0.7281%	12,300	
	0.0937%		

17.

	118,006,479		
99.9087%	95,550		0.0809%
12,300			0.0104%
	13,014,703		
	99.1781%	95,550	
	0.7281%	12,300	
	0.0937%		

18.

	<	>	
	118,006,479		
99.9087%	95,550		0.0809%

12,300				0.0104%
		13,014,703		
	99.1781%	95,550		
	0.7281%	12,300		
	0.0937%			
19.				
		118,006,479		
99.9087%	95,550			0.0809%
12,300				0.0104%
		13,014,703		
	99.1781%	95,550		
	0.7281%	12,300		
	0.0937%			
	9	10	6	11
				19

#### 四、结论意见

2021

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